



BOARD OF GOVERNORS
OF THE
FEDERAL RESERVE SYSTEM
WASHINGTON, D. C. 20551

ADDRESS OFFICIAL CORRESPONDENCE
TO THE BOARD

March 24, 2011

Matthew R. Lee, Esq.
Executive Director
Inner City Press/Community on the Move
& Fair Finance Watch
P.O. Box 580188
Mt. Carmel Station
Bronx, NY 10458

Dear Mr. Lee:

On January 23, 2011, you requested a copy of all applications and notices with respect to the proposal filed under the Bank Holding Company Act and the Federal Reserve Act by Bank of Montreal, Toronto, Canada, and certain subsidiaries, to acquire Marshall & Ilsley Corporation, Milwaukee, Wisconsin, and its subsidiaries. By letter dated February 15, 2011, you were provided with the publicly available portions of those applications and notices as determined at that time. The comment period on the proposal closed on March 22, 2011.

The enclosed additional information from the proposal as originally filed was determined to be publicly available after responding to your request. In light of this determination and all the facts of record, the Secretary of the Board, acting pursuant to authority delegated by the Board (12 CFR 265.5(a)(2)), has decided to extend the period for receiving your comments on the proposal to the close of business on Thursday, March 31, 2011. Please note that any comments received after that date will not be made a part of the record of this case unless the Board, in its sole discretion, determines to consider such comments.

Sincerely yours,

A handwritten signature in cursive script, reading "Robert deV. Frierson", is positioned above the typed name.

Robert deV. Frierson
Deputy Secretary of the Board

Enclosure

cc: Amy Hofner, Team Leader General Exam
Federal Reserve Bank of Chicago
Andrew C. Gerlach, Esq.
Sullivan & Cromwell LLP