



FEDERAL
RESERVE
BANK
of ATLANTA

TAMIKA N. COOK
Senior Applications Risk Specialist

1000 Peachtree Street, N.E.
Atlanta, Georgia 30309-4470
404.498.7240
fax 404.498.7302
tamika.cook@atl.frb.org

August 13, 2012

Matthew R. Lee, Esq.
Executive Director
Inner City Press/Fair Finance Watch
747 Third Avenue
New York, New York 10017

RE: Application by Trustmark Corporation, Jackson, Mississippi (Applicant), to merge with BancTrust Financial Group, Inc. and thereby acquire its subsidiary, BankTrust (Bank), both of Mobile, Alabama, pursuant to section 3(a)(5) of the Bank Holding Company Act

Dear Mr. Lee:

This is to acknowledge receipt of your submission, dated August 11, 2012, regarding the above application. Please be assured that your comments will be made a part of the record for this application and will be reviewed in connection with the Federal Reserve System's consideration of the proposal. You will receive a copy of any response submitted by Applicant.

Your request for the non-confidential portions of the application is being handled by the Board of Governors Freedom of Information Act Division.

If you submit additional comments, please send a copy to Applicant, the Board of Governors and the other regulatory agencies that received copies of the application. The addresses for each are listed below.

Very truly yours,

A handwritten signature in black ink, appearing to read "Tamika N. Cook".

Enclosure

cc: Board of Governors-Division of Banking Supervision and Regulation
U.S. Department of Justice
Office of the Comptroller of the Currency- Southern District
Alabama State Banking Department
Federal Deposit Insurance Corporation- Washington Office
Federal Deposit Insurance Corporation- Atlanta Regional Office
Richard K. Kim, Partner, Wachtell, Lipton, Rosen & Katz

Attachment: Agency Address List

Board of Governors of the
Federal Reserve System
Division of Banking Supervision and
Regulation
Banking Acquisitions and Activities
Mail Stop #1808
20th and C Streets, N.W.
Washington, D.C. 20551

U.S. Department of Justice
Antitrust Division
Litigation II Section/Banking Unit
Liberty Square Building, Suite 8700
450 Fifth Street, N.W.
Washington, D.C. 20530

Office of the Comptroller of the Currency
Southern District
500 North Akard, Suite 1600
Dallas, Texas 75201-3342

State of Alabama
State Banking Department
401 Adams Avenue, Suite 680
Montgomery, Alabama 36130-1201

Federal Deposit Insurance Corporation
550 17th Street, N.W.
Washington, D.C. 20429

Federal Deposit Insurance Corporation
Atlanta Regional Office
Millenium In Midtown
10 Tenth Street, N. E., Suite 800
Atlanta, Georgia 30309-3906

Richard K. Kim, Partner
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, New York 10019